

## EXPECTED DEVELOPMENT OF ELECTRICITY CONSUMPTION

The regular presentation of the expected development of electricity consumption in the Czech Republic has been organized for analysts, experts and representatives of the energy utilities at the OTE's premises today. Following the analysis and estimate of the development of basic macroeconomic indicators, it has been stated that there was a revival of the economy, industrial production growth and also a return to growth in electricity consumption in 2010. The growth at the level of net domestic consumption was 2.4% in 2010 after the climatic adjustment compared to 2009. Furthermore, the net domestic consumption is currently anticipated to be 59.3 TWh in 2011, which is a 1.1% increase compared to 2010, 60.2 TWh for 2012 and 74.6 TWh for 2030.

In addition to net domestic consumption, the anticipated value of electric consumption in the electric cars' sector is also anticipated from 2020, which is currently not included in the presented values of net domestic consumption. For example, the anticipated electricity consumption in this sector is about 1 TWh in 2030 according to the reference scenario.

This presentation, which has been prepared in cooperation with EGÚ Brno, a. s., is a part of report 'The Anticipated Long-Term Balance between Electricity and Gas Supply and Demand' processed on the basis of the requirements specified in the Energy Act, which assigns the obligations to publish the report to the market operator - OTE, a. s.

You can find more information here:

<http://www.ote-cr.cz/statistics/long-term-balances>

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### **OTE, a.s.**

*OTE, a.s., the Czech electricity and gas market operator, (OTE) is a joint stock company established in 2001. OTE provides comprehensive services to individual electricity and gas market players. OTE commenced organizing trading in the day-ahead electricity market in 2002 and the intra-day and block electricity markets in later years. OTE has been the market operator on the gas market since 2010 including operation of day-ahead gas market and intraday gas market. Continuous data processing and exchange required for the accounting and settlement of imbalance between the contractual and actual volumes of electricity and gas supplied and received are among services offered by the OTE to players in the Czech electricity and gas markets, as well as administrative procedures associated with a switch of supplier. The OTE also administers the National Register of Greenhouse Gas Emissions. OTE is the holder of the license for market operator's activities, which includes activities in the electricity and gas market in the Czech Republic.*

*Additional information is available on [www.ote-cr.cz](http://www.ote-cr.cz).*