

EXPECTED LONG-TERM PREDICTION OF GAS CONSUMPTION

Estimation of domestic gas consumption in 2011 amounting to 87.3 TWh (approximately 0.8 percentages increase comparing gas consumption in 2010) responds to expectations of lower economic growth. For 2012, the estimated prediction of the gas consumption is between 86.0 TWh for low scenario and 87.8 TWh for high scenario (86.9 for reference scenario). These numbers are results of the presentation, which was organized at OTE premises with the participation of analysts, experts and representatives of the energy companies on 07th November 2011.

Furthermore, between 2010 and 2060 increase approximately by 63% in gas consumption in the generation sector is expected, where the vast majority of growth in the gas consumption is associated with the use of gas as a fuel for electricity and heat generation. Expected gas consumption will also greatly depend on the operation of the newly installed combined cycle units.

This presentation has been prepared in cooperation with EGÚ Brno, a. s., as a part of report 'The Anticipated Long-Term Balance between Electricity and Gas Supply and Demand' processed on the basis of the requirements specified in the Energy Act, which assigns the obligations to publish the report to the market operator - OTE, a. s.

You can find more information here:

<http://www.ote-cr.cz/statistics/long-term-balances>

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OTE, a.s.

OTE, a.s., the Czech electricity and gas market operator, (OTE) is a joint stock company established in 2001. OTE provides comprehensive services to individual electricity and gas market players. OTE commenced organizing trading in the day-ahead electricity market in 2002 and the intra-day and block electricity markets in later years. OTE has been the market operator on the gas market since 2010 including operation of day-ahead gas market and intraday gas market. Continuous data processing and exchange required for the accounting and settlement of imbalance between the contractual and actual volumes of electricity and gas supplied and received are among services offered by the OTE to players in the Czech electricity and gas markets, as well as administrative procedures associated with a switch of supplier. The OTE also administers the National Register of Greenhouse Gas Emissions. OTE is the holder of the license for market operator's activities, which includes activities in the electricity and gas market in the Czech Republic.

Additional information is available on www.ote-cr.cz.