

UPDATE OF EXPECTED LONG-TERM DEVELOPMENT OF NET ELECTRICITY CONSUMPTION OF THE CZECH REPUBLIC

Decrease of the economic performance had the dominant effect on the electricity consumption development. After climatic recalculation domestic net electricity consumption (TNS) in 2011 shows a year-on-year increase by 0,4 %. Conclusions from the meeting, which took place on 3rd April 2012 at the OTE's premises, expect stagnation or a slight decrease in TNS for 2012 to 58.8 TWh, compared with the expected forecast for 2012 in the amount of 59.7 TWh in September 2011. Consumption forecast was decreased in all sectors mostly because of lower economic performance forecast on the EU and also world-wide level. Medium-term outlook also assumes net electricity consumption in 2030 of 71.5 TWh which represents 21 per cent grow in comparison with 2011 (the net domestic consumption after climatic recalculation was 58.9 TWh in 2011).

Development of the presented net domestic consumption will be further affected by the development of electricity consumption in the electric cars' sector (predicted from 2020), which is not currently included in the current values of TNS development.

This presentation, which has been prepared in cooperation with EGÚ Brno, a. s., is a part of report 'The Anticipated Long-Term Balance between Electricity and Gas Supply and Demand' processed on the basis of the requirements specified in the Energy Act, which assigns the obligations to publish the report to the market operator - OTE, a. s.

You can find more information here:

<http://www.ote-cr.cz/statistics/long-term-balances>

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OTE, a.s.

OTE, a.s., the Czech electricity and gas market operator, (OTE) is a joint stock company established in 2001. OTE provides comprehensive services to individual electricity and gas market players. OTE commenced organizing trading in the day-ahead electricity market in 2002 and the intra-day and block electricity markets in later years. OTE has been the market operator on the gas market since 2010 including operation of day-ahead gas market and intraday gas market. Continuous data processing and exchange required for the accounting and settlement of imbalance between the contractual and actual volumes of electricity and gas supplied and received are among services offered by the OTE to players in the Czech electricity and gas markets, as well as administrative procedures associated with a switch of supplier. The OTE also administers the National Register of Greenhouse Gas Emissions. OTE is the holder of the license for market operator's activities, which includes activities in the electricity and gas market in the Czech Republic.

Additional information is available on www.ote-cr.cz.