

**OTE, a.s.**

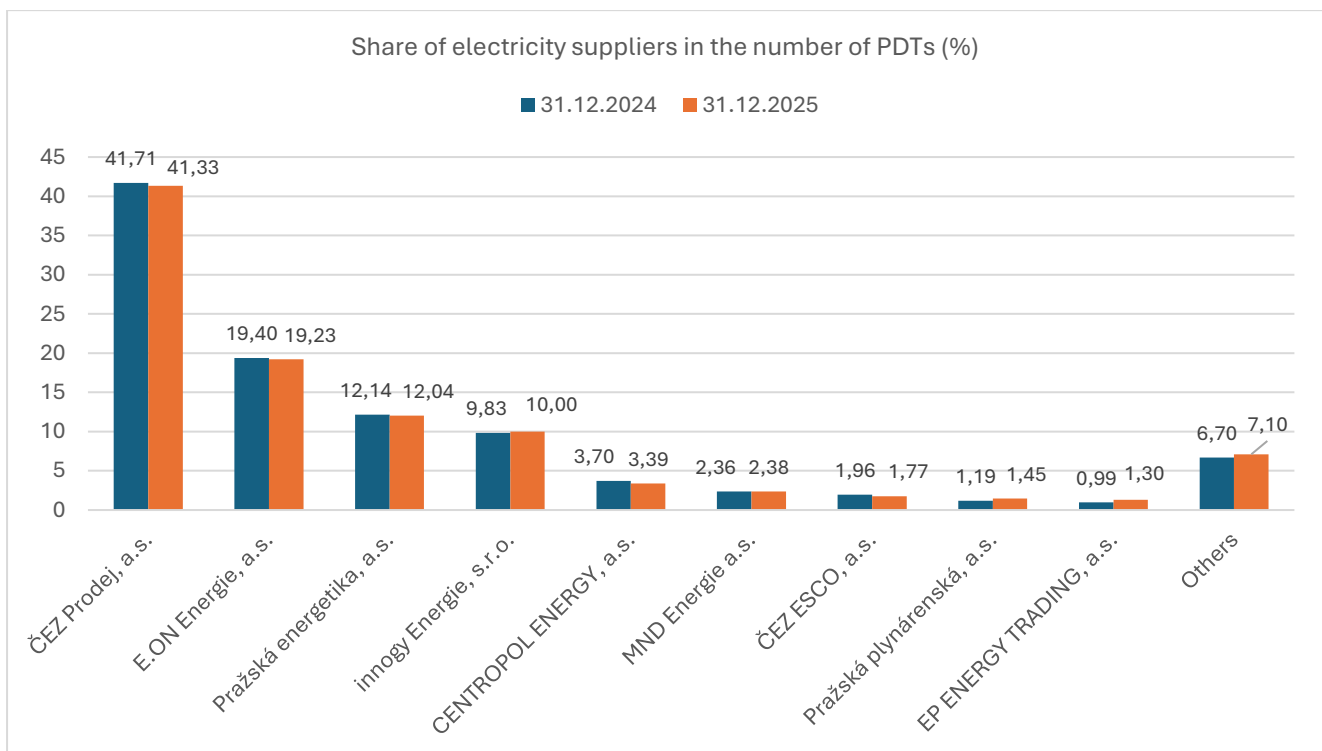
Jihlavská 1558/21, 140 00 Praha 4

Media contact / Zuzana Váchalová, [zvachalova@ote-cr.cz](mailto:zvachalova@ote-cr.cz)

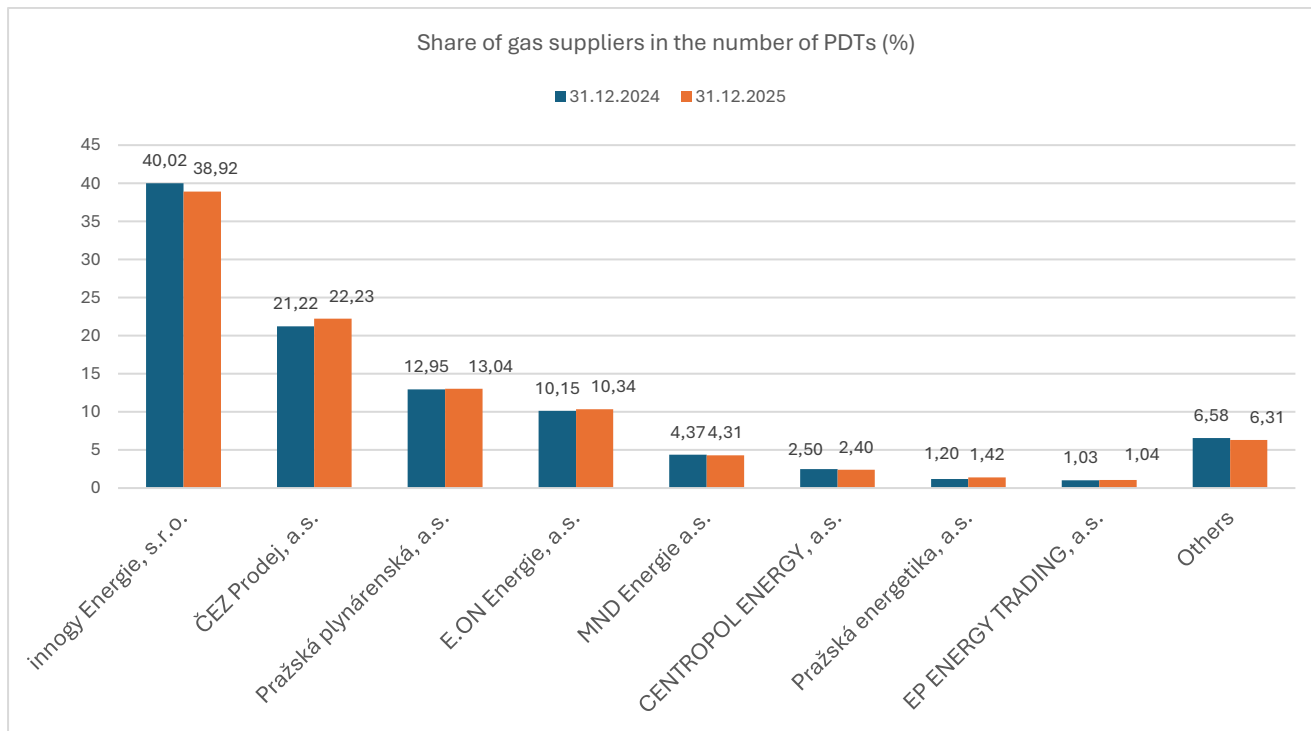
**The largest number of new customers in electricity last year was gained by EP ENERGY TRADING, a.s., and in natural gas segment by ČEZ Prodej, a.s.**

The Czech energy market remains highly dynamic. One of the benefits of a liberalised market is the ability of customers to switch their energy supplier based on who offers better prices, services, or bonuses. As shown by data from OTE, a.s. (OTE), hundreds of thousands of Points of Delivery/Transfer (PDT) make use of this option every year, contributing to healthy competitive pressure among suppliers.

In the **electricity segment**, the strongest year-on-year growth in market share between December 2024 and December 2025 was recorded by EP ENERGY TRADING, a.s. (+0.31 p.p.; 85,065 PDTs as of 12/2025) and Pražská plynárenská, a.s. (+0.26 p.p.; 94,884 PDTs as of 12/2025). Among the larger suppliers, ČEZ Prodej, a.s. saw a slight decline in market share (-0.38 p.p.; 2,702,098 PDTs as of 12/2025), as did CENTROPOL ENERGY, a.s. (-0.3 p.p.; 221,824 PDTs as of 12/2025). Nevertheless, ČEZ Prodej, a.s. (further as ČEZ Prodej) continues to maintain a dominant position in the electricity market by a significant margin.



In the **natural gas segment**, the standout performer of 2025 was ČEZ Prodej, which strengthened its position year-on-year between December 2024 and December 2025 by 1 percentage point (600,476 PDTs as of 12/2025). Among the larger suppliers, innogy Energie, s.r.o. recorded a decline in market share (-1.1 p.p.; 1,051,168 PDTs as of 12/2025). Nevertheless, it remains by far the largest gas supplier in the Czech Republic.



*“We are pleased to see the Czech energy market working as it should. Every year, hundreds of thousands of Points of Delivery switch their suppliers,”* says Michal Puchel, Chairman of the Board of OTE, a.s. *“Customers today navigate the market far more confidently. They monitor price developments and compare individual supplier offers — and when a competing offer appears more attractive, they do not hesitate to make the switch,”* he adds.

OTE plays a key role in the supplier-switching process. It ensures data exchange between suppliers and distributors, records changes in the system, evaluates imbalances, and guarantees that the transition from one supplier to another is smooth and seamless. OTE also operates short-term energy markets, which provide both customers and suppliers with essential price signals for their decision-making.

The overall figures from OTE’s statistics for last year — one of the most dynamic on record — further illustrate the market’s momentum. In 2025, electricity suppliers were changed at 596,136 Points of Delivery/Transfer, while gas suppliers were switched at 204,827 PDT.

At the end of 2025, OTE’s information systems registered more than 6.5 million electricity Points of Delivery/Transfer connected to the Czech power grid and over 2.7 million gas Points of Delivery/Transfer connected to the national gas network. In addition to managing supplier changes, OTE is responsible for recording all measured electricity and gas deliveries and consumption, their settlement, and allocation to individual market participants. Through these activities, OTE contributes long-term to the transparent, secure, and efficient functioning of the Czech energy market.

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OTE, a.s.

*OTE, a.s., holds a license for market operator activities, which includes the electricity and gas market in the Czech Republic. A Nominated Electricity Market Organizer (NEMO) is established by the Energy Regulatory Office, which ensures a unified connection of the day and intraday markets. It acts as the National Administrator of the Permit Trading Register.*

*As a market operator and nominated organizer of the electricity market, OTE ensures, among other things, the organization of trading on the day-ahead, intraday electricity market and the intraday gas market in the Czech Republic, and in this activity participates in the organization of the unified EU electricity market. It performs accounting and financial settlement of deviations between the contractual and actual values of electricity and gas supplies and withdrawals and ensures the administrative change of the supplier of both commodities. Furthermore, it provides the participants of the electricity and gas market in the Czech Republic with continuous processing and exchange of data and documents for their activities on the electricity market and the gas market, and reports business data from short-term OTE markets to the database of the Agency for the Cooperation of Energy Authorities (ACER).*

*In the name of the Czech Republic and on its account, it supplies settlement entities or takes gas from them when receiving or providing international aid in the gas industry. It administers and pays out compensation payments according to the Act on Measures for the Czech Republic's Transition to Low-Carbon Energy.*

*It is responsible for the administration of the system for the payment of support for supported energy sources. It issues and registers guarantees of the origin of energy and keeps records of the implementation of the use of renewable resources in transport. It ensures many other activities contributing to the development of the energy sector in the Czech Republic and Europe.*

*More information can be found at [www.ote-cr.cz](http://www.ote-cr.cz).*